



Zodiac Aerospace press release
Retention collective agreement

Plaisir, June 21, 2012 – The main family shareholders of Zodiac Aerospace concluded and registered on June 18, 2012 towards the French fiscal administration collective retention agreements, in compliance with articles 787B and 885I bis of the French General Tax Code¹. These collective retention agreements will run for a two year period, tacitly extendible by periods of 12 months.

Besides this, the family shareholders also agreed on a non selling agreement in order to pursue the consolidation of their retention agreement linked to specific tax system. This agreement will run for a first one year period, tacitly expandable by 12 month periods. [...]

The shares concerned by the above mentioned convention represent around 24% of capital stock and 35% of voting rights exercisable of Zodiac Aerospace.²

Shareholders with more than 5% of shares or voting rights and corporate officers who have signed these conventions are: Louis Desanges family, Didier Domange family, Vincent Gerondeau family, Robert Maréchal family, Maurice Pinault family, Marc Schelcher family and Olivier Zarrouati family.

NB: some family shareholders are also still binded by a collective retention agreement registered in December 2005, with a 6 year duration and tacitly extendible by periods of 12 months. This agreement is still in place, also giving mutual preemption rights. [...]

Zodiac Aerospace is a world leader in aerospace equipment and systems for commercial, regional and business aircraft, as well as helicopters and space applications. Zodiac Aerospace employs 25,000 people worldwide, and generated revenue of €2.75 billion in 2010/2011 from its three business segments of Aerosafety & Technology, Aircraft Systems and Cabin Interiors.

Next meeting :	Q4 and annual Sales	September 18, 2012 (after stock exchange closing)
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¹ For this press release, and explanation for French tax law, please refer to the French text, in case of difficulty
² This percentage of voting rights is based on a voting rights exercisable in General shareholders’ meeting.